



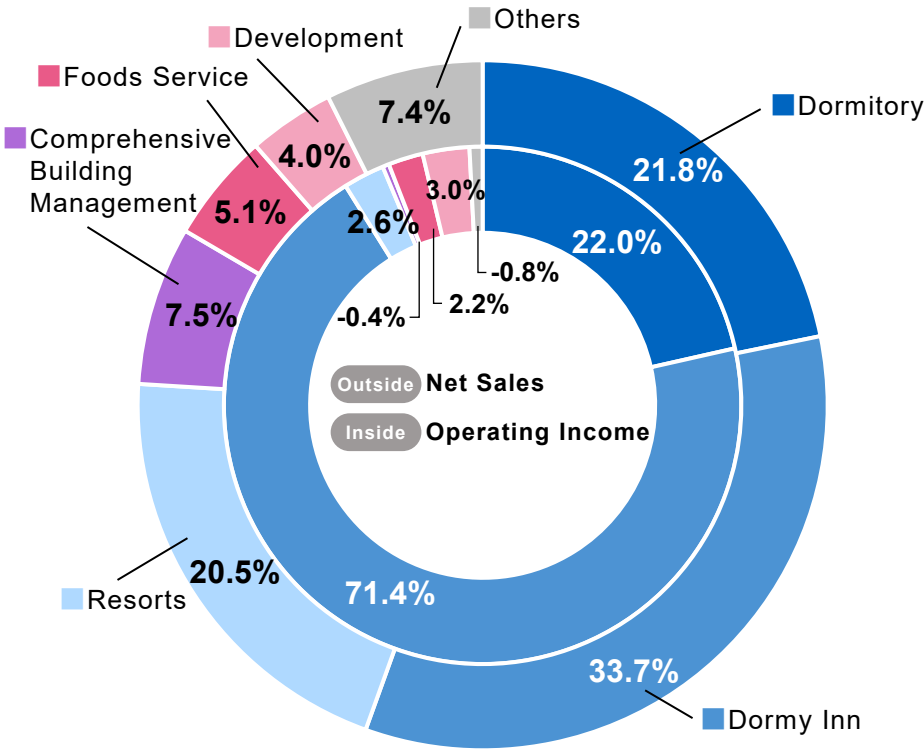
Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/26 H1

November 7, 2025

(100 million yen)

	FY 3/25 H1 Results (4–9/2024)	FY 3/26 H1 Results (4–9/2025)	YoY Comparison	
Net Sales	1,113	1,195	+82	+7.4%
Operating Income	106	112	+6	+6.1%
Ordinary Income	112	119	+7	+6.6%
Net Income	77	87	+10	+13.6%
EPS(yen)	99.0	^{*1} 109.9	+10.9	+11.0%
Depreciation Expense	36	42	+6	+18.5%
Cash Flow ^{*2}	113	130	+17	+15.2%
Capital Investment	198	192	-5	-3.0%

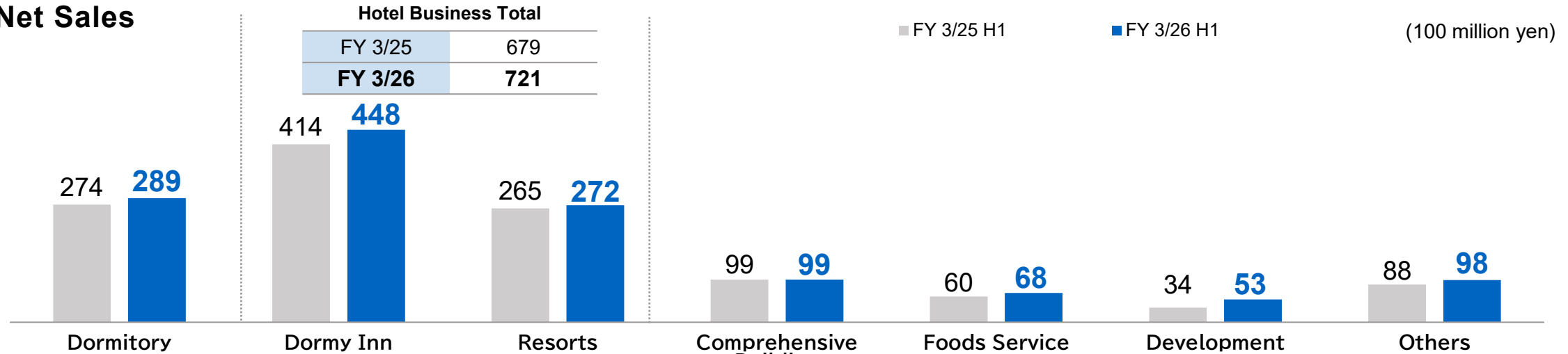
Breakdown by Segments FY 3/26 H1
(Before eliminations of intersegment transactions)



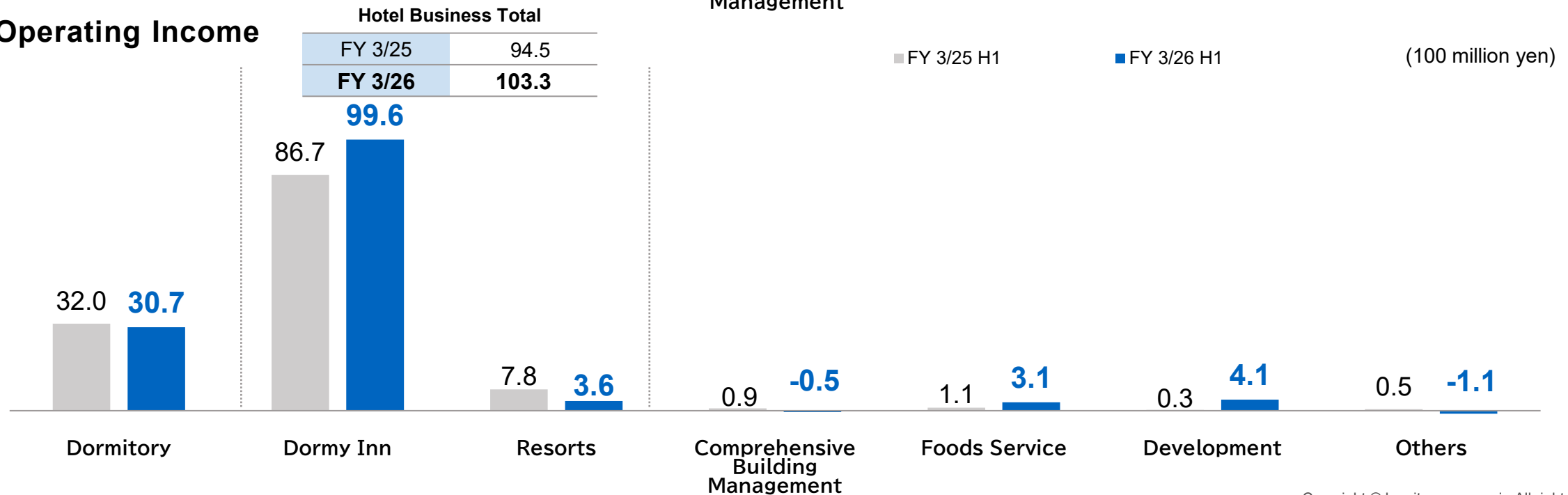
^{*1} The EPS figures shown are calculated taking into account the impact of the issuance of new shares (8,339,727 shares) through the exercise of convertible bonds with stock acquisition rights made between April 1, 2025 and September 30, 2025.
EPS excluding the impact of the issuance of new shares through the exercise of convertible bonds with stock acquisition rights is 112.4 yen (up 13.6% YoY).
^{*2} Cash Flow: Net Income + Depreciation Expense

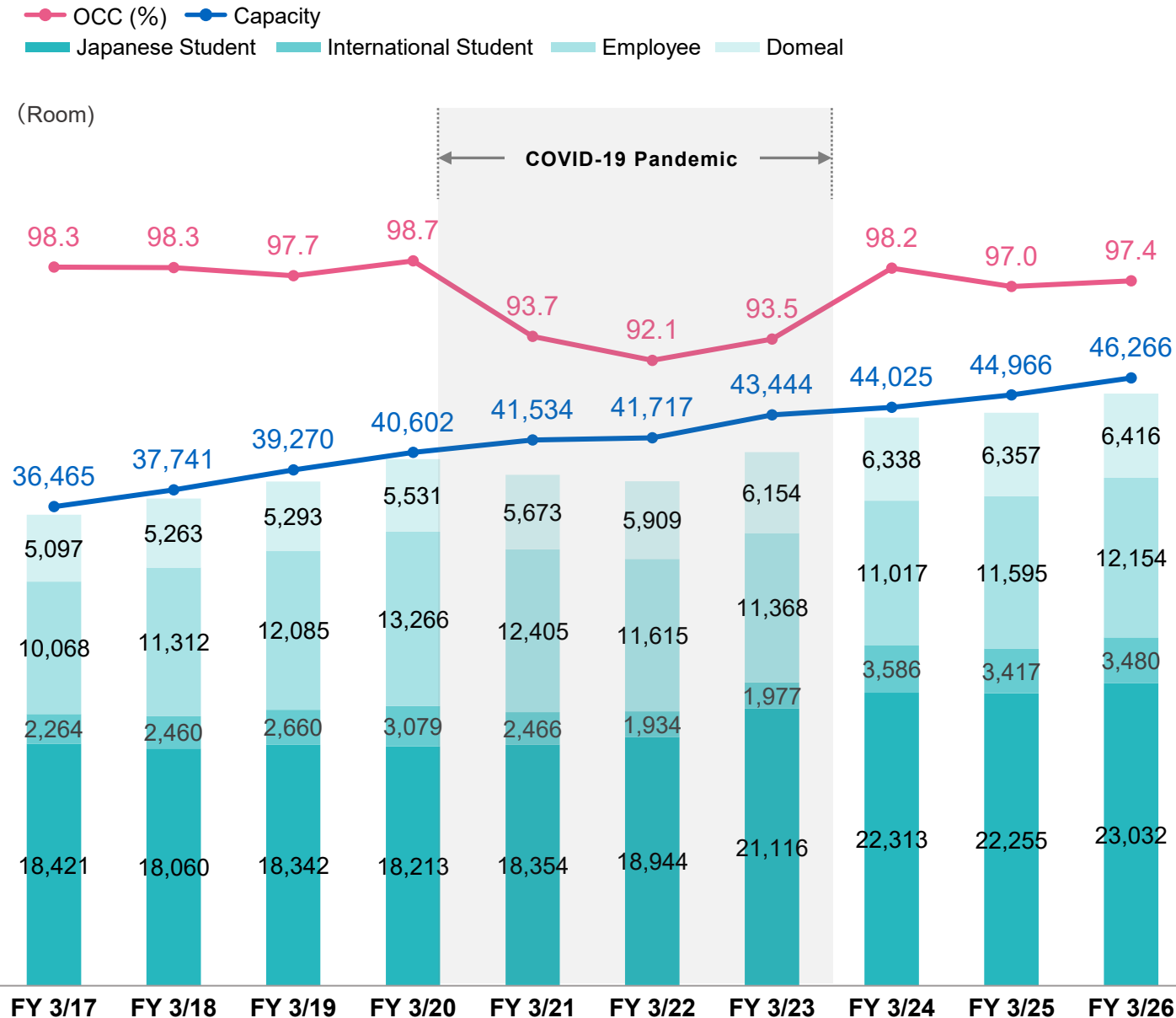
Breakdown of Net Sales and Operating Income by Business Segments

Net Sales



Operating Income



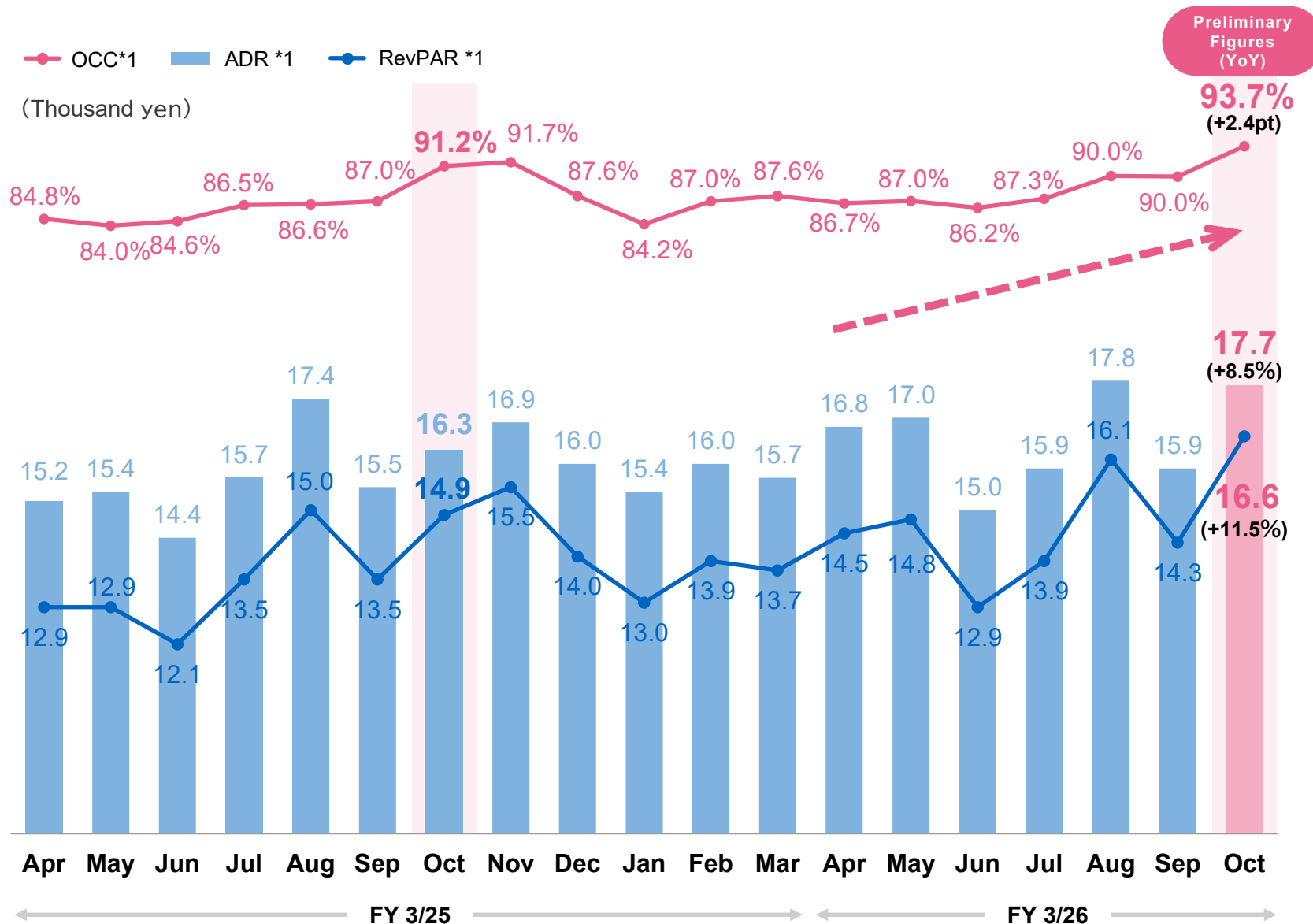


	FY 3/25	FY 3/26	YoY
Occupancy Ratio at the Beginning	97.0%	97.4%	+0.4pt
Number of Properties (Facilities)	526	536	+10
Number of Rooms	44,966	46,266	+1,300
Number of Rooms Occupied	43,624	45,082	+1,458

Breakdown of Occupied Rooms (Unit: room)

	FY 3/25	FY 3/26	YoY
Domeal	6,357	6,416	+59
Employee	11,595	12,154	+559
International Student	3,417	3,480	+63
Japanese Student	22,255	23,032	+777

Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	84.5	86.7	90.2	86.2	86.9
FY 3/26	86.6	89.1	-	-	-
YoY	+2.2pt	+2.4pt	-	-	-

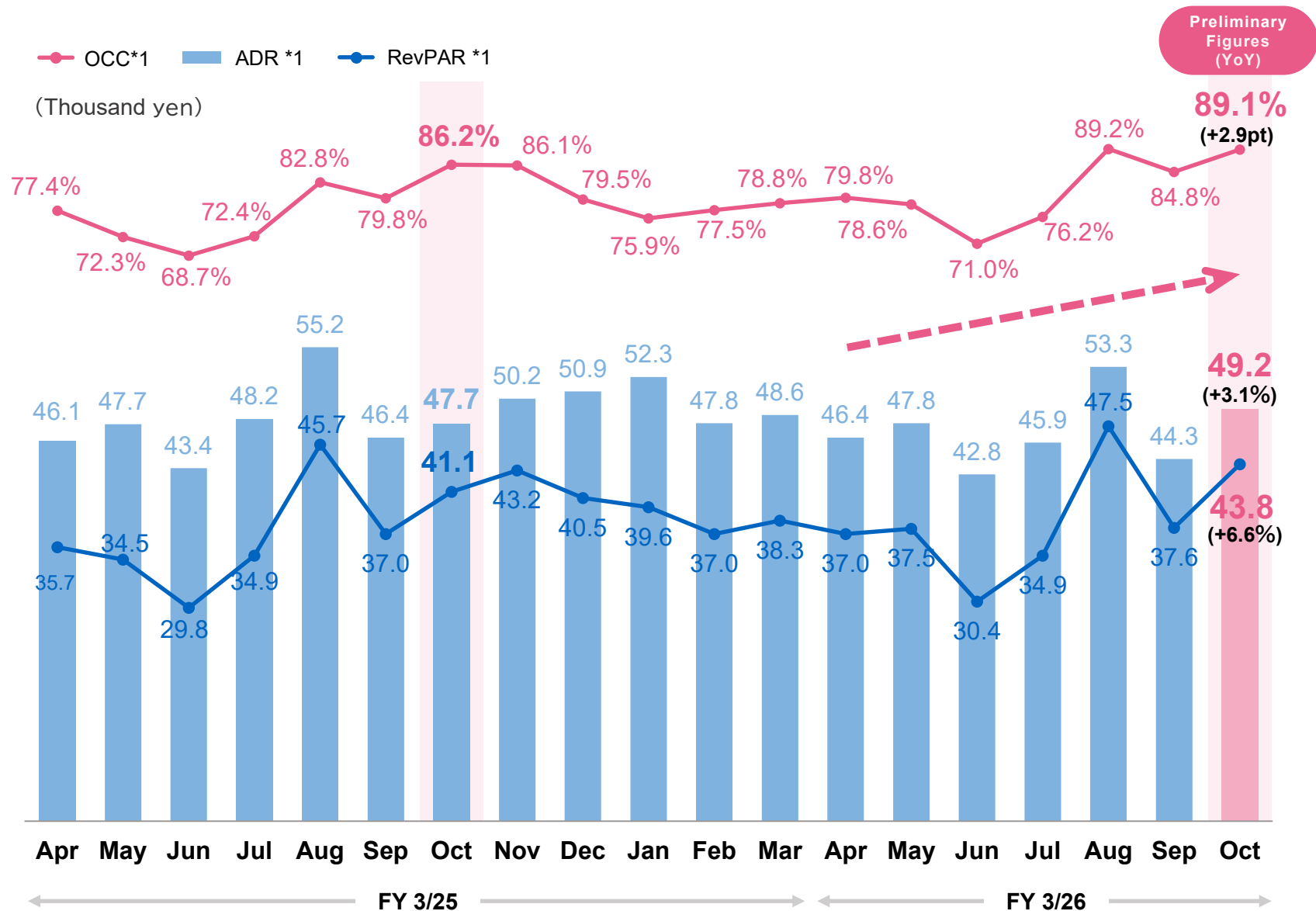
ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	15.0	16.2	16.4	15.7	15.8
FY 3/26	16.3	16.6	-	-	-
YoY	+1.2	+0.3	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	12.7	14.0	14.8	13.5	13.7
FY 3/26	14.1	14.8	-	-	-
YoY	+1.4	+0.7	-	-	-

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.

Monthly Trends in Occupancy Ratio, Average Daily Rate
and RevPAR

OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	73.0	78.4	83.9	77.4	78.2
FY 3/26	76.6	83.4	-	-	-
YoY	+3.7pt	+5.0pt	-	-	-

ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	45.9	50.1	49.5	49.6	48.9
FY 3/26	45.9	48.0	-	-	-
YoY	-0	-2.0	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	33.5	39.3	41.6	38.4	38.2
FY 3/26	35.1	40.1	-	-	-
YoY	+1.6	+0.8	-	-	-

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.

Disclaimer

While efforts have been undertaken to make the information herein as complete as possible, no guarantee is given regarding its accuracy, reliability, validity, or fairness. All opinions, estimates, and other statements herein reflect our judgment at the time this information was created. Please be advised that actual performance and results may vary significantly because of changes in a wide variety of factors. Furthermore, please note that the information herein is subject to revision or retraction without prior notice.

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